# UNCERTAINTIES AND RISKS IN PLANNING FUTURE GAS GRIDS AND STORAGES

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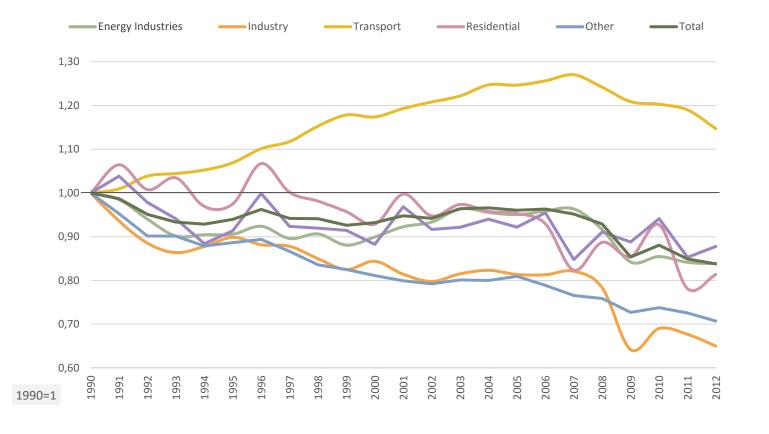
# **EU GOALS FOR DECARBONISATION**





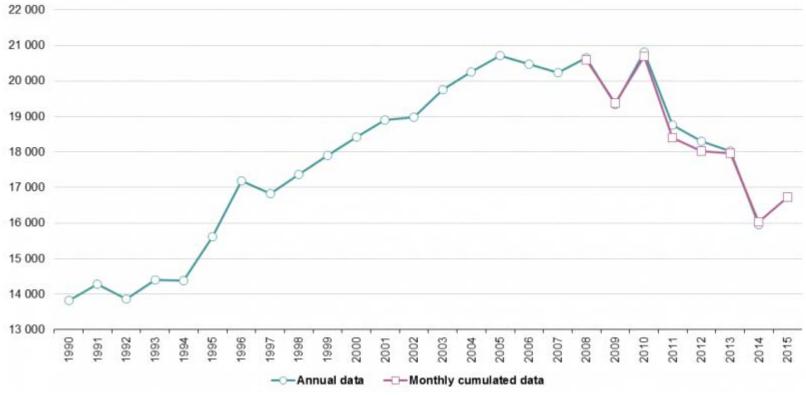
- Decarbonising the energy system is technically and economically feasible
- In the long run, all scenarios that achieve the emissions reduction target are cheaper than the continuation of current policies.
- Early infrastructure investments cost less. Immediately replacing old infrastructure with low-carbon alternatives can avoid more costly changes in the future.
- A European approach is expected to result in lower costs and more secure energy supplies when compared to individual national schemes.

# **EMISSION TRENDS**



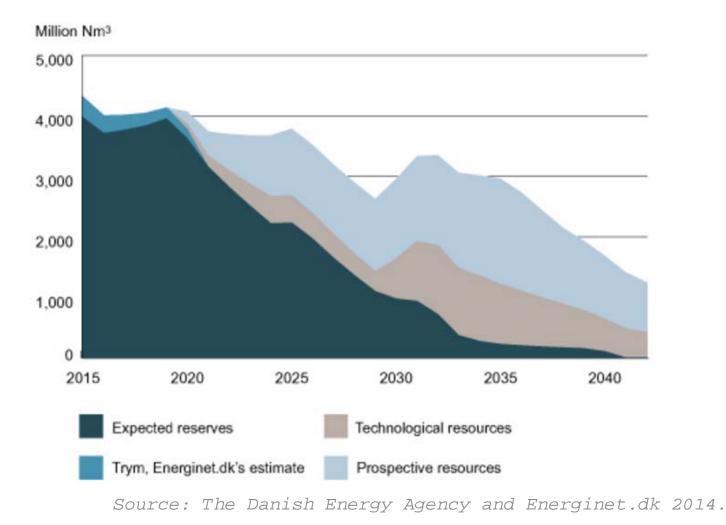
CO<sub>2</sub> emissions 1990-2012 \*Source: EU transport in figures - statistical pocketbook 2014

# EUROPE HAS PASSED THE POINT OF PEAK GAS CONSUMPTION...

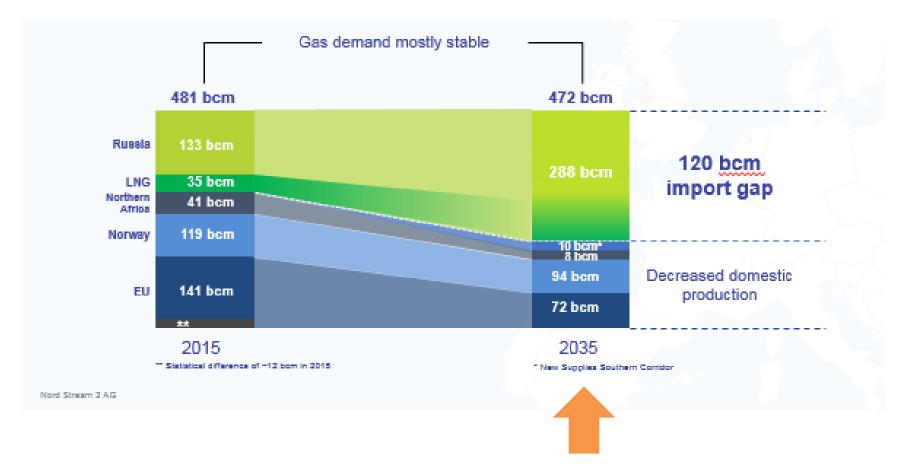


Source: Eurostat

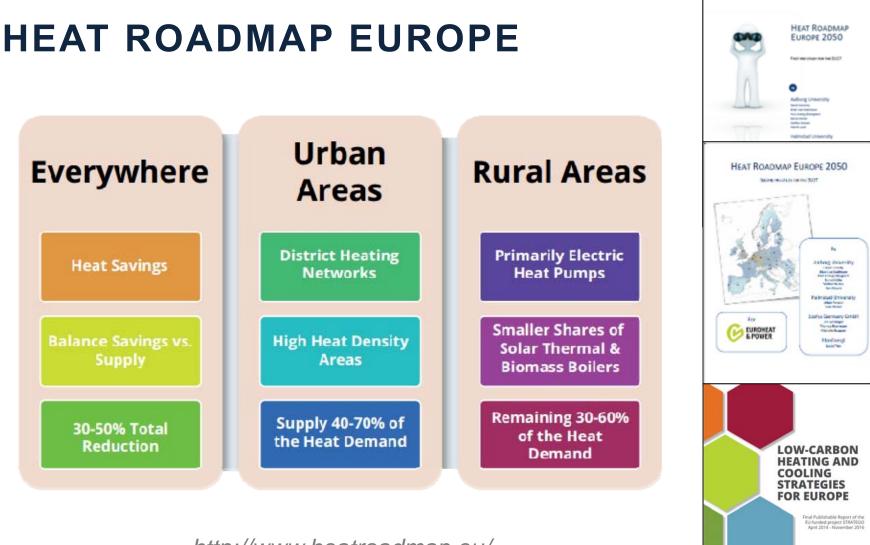
# PROJECTION OF GAS SUPPLIES FROM THE NORTH SEA 2015-2042



# NORD STREAM DEBATE



#### TOTAL FAILURE OF THE EU DECARBONISING GOALS!

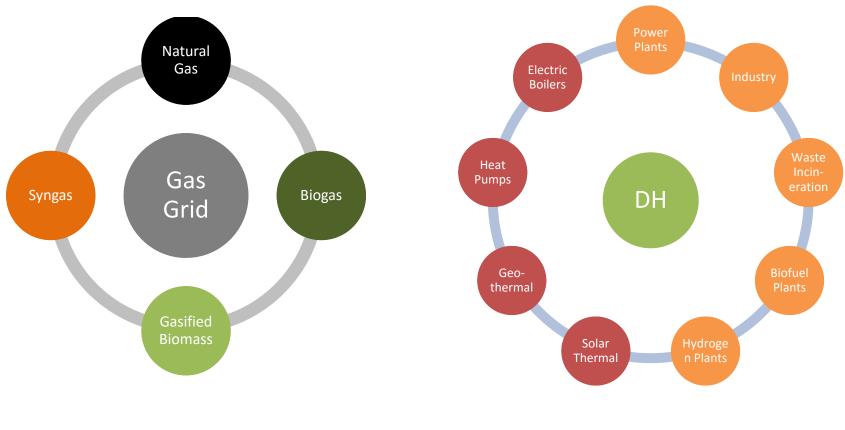


http://www.heatroadmap.eu/

🕵 Stratego

Contraction of a total state of an

# GAS GRID VS. DH GRID

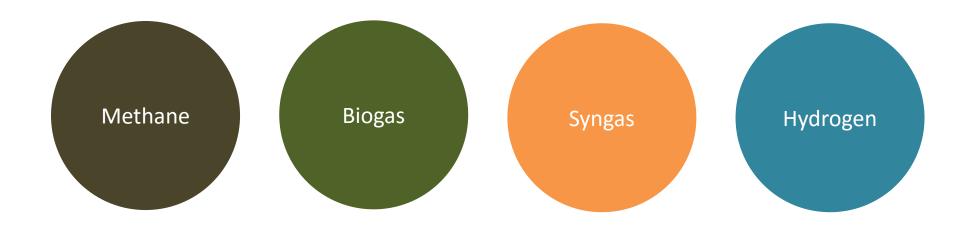


High quality energy for a low quality demand

Low quality energy for a low quality demand

### **DO WE NEED THE GAS INFRASTRUCTURE?**

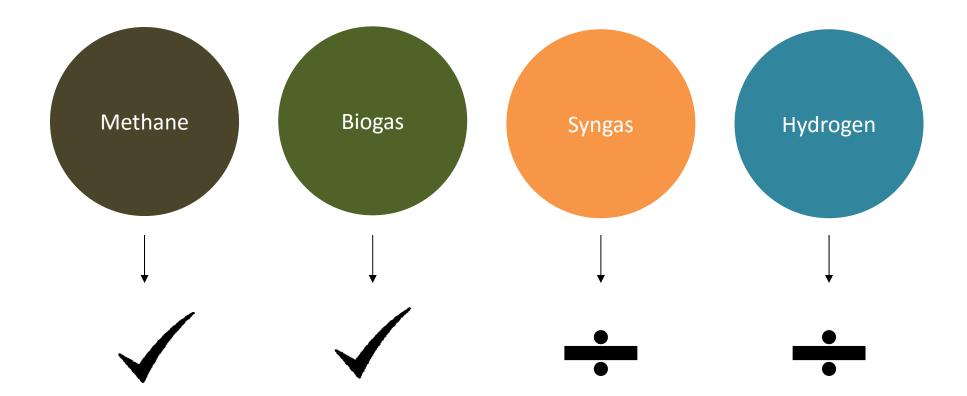
### WHICH GAS TYPES WE WILL USE?



#### Renewable gases for future energy system:

- Biogas from anaerobic digestion or upgraded with H<sub>2</sub>
- Gases from biomass gasification
- Power-to-gas technology

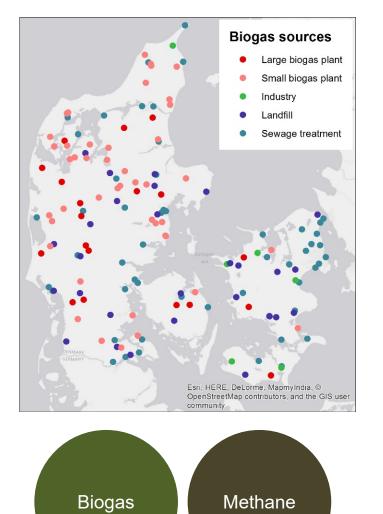
### WHICH CAN BE TRANSPORTED?

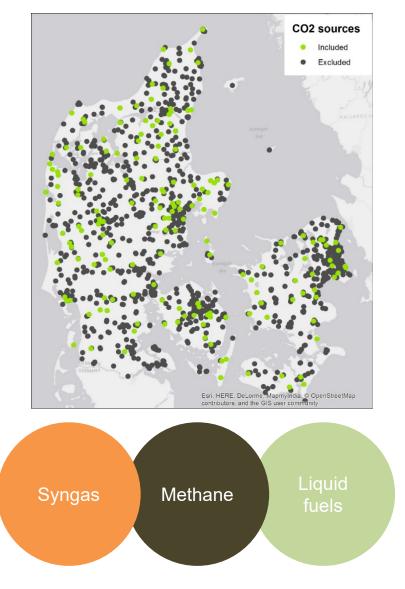


Hydrogen – max 15-20% in the gas grids, in DK only 2%

Syngas – explosive mixture cannot be transported, need dedicated network

### POTENTIAL FOR USING THEM IN THE SYSTEM





## CHALLENGES AND RISK

- Risk of lock-in in the existing technologies
- Methane as central fuel in the system
  - Do we mind conversion losses from methane to other fuels?
- Going liquid cannot be avoided
- Rethinking the role of the gas network

#### THANK YOU FOR YOUR ATTENTION

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